

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

► See separate instructions.

Part I Reporting Issuer

1 Issuer's name NEUBERGER BERMAN MLP INCOME FUND INC.		2 Issuer's employer identification number (EIN) 46-2081430	
3 Name of contact for additional information JOHN MCGOVERN	4 Telephone No. of contact 212-476-8995	5 Email address of contact JMCGOVERN@NB.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact 1290 Avenue of the Americas, 22nd Floor		7 City, town, or post office, state, and Zip code of contact NEW YORK, NY 10104	
8 Date of action SEE ATTACHED SCHEDULE		9 Classification and description NONTAXABLE RETURN OF CAPITAL DISTRIBUTION	
10 CUSIP number 64129H104	11 Serial number(s)	12 Ticker symbol NML	13 Account number(s)

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ► THE NEUBERGER BERMAN MLP INCOME FUND PAID NONTAXABLE RETURN OF CAPITAL DISTRIBUTIONS TO SHAREHOLDERS. PLEASE REFER TO ATTACHED SCHEDULE.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ► FOR THE TOTAL NONTAXABLE RETURN OF CAPITAL PORTION OF THE DIVIDENDS PAID TO SHAREHOLDERS PLEASE REFER TO ATTACHED SCHEDULE.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ► THE TAX BASIS IS LOWERED BY THE PER SHARE AMOUNT OF NON-TAXABLE RETURN OF CAPITAL. PLEASE REFER TO ATTACHED SCHEDULE. THE RATE WAS DETERMINED IN ACCORDANCE WITH IRC §301 and IRC §316.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ► IRC §301, §316

18 Can any resulting loss be recognized? ► NO LOSS CAN BE RECOGNIZED ON THE DISTRIBUTIONS PAID TO THE SHAREHOLDERS. POTENTIAL GAIN MAY RESULT IF SHAREHOLDER HAS A ZERO BASIS.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE INFORMATION PROVIDED ABOVE WILL BE PROVIDED ON THE SHAREHOLDERS' 2016 1099 DIV STATEMENT BOX 3.

Sign Here

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ►

Date ►

Print your name ►

Title ►

Paid Preparer Use Only

Print/Type preparer's name

Preparer's signature

Date

Check ☐ if self-employed

PTIN

Firm's name ►

Firm's EIN ►

Firm's address ►

Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

FORM 8937 Report of Organizational Actions Affecting Basis of Securities

Neuberger Berman MLP Income Fund Inc.

EIN : 46-2081430

Part I	Box 10 Cusip Number	Box 12 Ticker Symbol
	64129H104	NML

Part II, #15, Organizational action on the basis of the security in the hands of a U.S. taxpayer:

Record Date	Ex-Dividend Date	Payable Date	Total Distribution Per Share	Total ROC Per Share
1/15/2016	1/13/2016	1/29/2016	\$0.10500000	\$0.10500000
2/16/2016	2/11/2016	2/29/2016	\$0.10500000	\$0.10500000
3/15/2016	3/11/2016	3/31/2016	\$0.10500000	\$0.10500000
4/15/2016	4/13/2016	4/29/2016	\$0.05500000	\$0.05500000
5/16/2016	5/12/2016	5/31/2016	\$0.05500000	\$0.05500000
6/15/2016	6/13/2016	6/30/2016	\$0.05500000	\$0.05500000
7/15/2016	7/13/2016	7/29/2016	\$0.05500000	\$0.05500000
8/15/2016	8/11/2016	8/31/2016	\$0.05500000	\$0.05500000
9/15/2016	9/13/2016	9/30/2016	\$0.05500000	\$0.05500000
10/17/2016	10/13/2016	10/31/2016	\$0.05500000	\$0.05500000
11/15/2016	11/10/2016	11/30/2016	\$0.05500000	\$0.05500000
12/15/2016	12/13/2016	12/30/2016	\$0.05500000	\$0.05500000